

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong Global Investment Fund Series dated December 2024 (the “**Explanatory Memorandum**”).

5 June 2025

NOTICE TO UNITHOLDERS

Dear Investors,

Haitong Global Investment Fund Series (the “Fund”)

- **Haitong Global RMB Fixed Income Fund**
- **Haitong HK Dollar Money Market Fund**
- **Haitong US Dollar Money Market Fund**

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of certain changes to the Fund and the Sub-Funds.

A. Introduction of swing pricing adjustment mechanism

With effect from 7 July 2025 (the “**Effective Date**”), in order to protect the interests of Unitholders and reduce the effect of “dilution” when there is substantial net capital flow into or out of a Sub-Fund, the Manager will introduce “swing pricing” mechanism to the Sub-Funds. Dilution occurs when the actual cost of purchasing or selling the underlying assets of the Sub-Fund, deviates from the carrying value of these assets in the Sub-Fund’s valuation due to bid-offer spreads and transaction costs such as brokerage, taxes and government charges. Dilution may have an adverse effect on the value of the relevant Sub-Fund and therefore impact the Unitholders. By adjusting the Net Asset Value per Unit, this effect can be reduced or mitigated and Unitholders can be protected from the impact of dilution.

From the Effective Date, if the Manager considers in good faith it is in the interests of all Unitholders, in calculating the Net Asset Value per Unit, the Manager may, when the net capital flow of a Sub-Fund exceeds the threshold pre-determined by the Manager from time to time, make adjustment to the Net Asset Value per Unit upwards (for net capital inflows into the Sub-Fund) or downwards (for net capital outflows out of the Sub-Fund) in order to mitigate the anticipated dilution effects caused by purchasing/selling underlying investments, including but not limited to bid-offer spreads and transaction costs such as brokerage, taxes and government charges. Examples of circumstances which may cause net capital flow includes net Unit dealing due to subscription/redemption requests, fund mergers where there are asset flows into/out of the Sub-Fund, etc.

Under normal market conditions, the Manager expects that the swing pricing adjustment will not exceed 2 per cent. of the Net Asset Value per unit of the relevant Sub-Fund or class (es) of the relevant Sub-Fund on the relevant Dealing Day. Under extreme market conditions (such as periods

of high volatility, reduced asset liquidity and market stress), the Manager may increase such amount to protect interests of the Unitholders but in any event the swing pricing adjustment will not exceed 5 % unless with the approval of the Trustee and (if required) the SFC.

The pre-determined threshold(s) mentioned above will be determined and reviewed on a periodic basis by the Manager. The Manager will consult the Trustee prior to making any adjustment to the pre-determined swing threshold or swing pricing adjustment.

The trust deed of the Fund (“**Trust Deed**”) will be amended by way of a supplemental deed to reflect the above change.

B. Cost and expenses in respect of the Changes

The costs and expenses incurred in connection with the changes in Section A (such as legal costs and other administrative expenses), estimated to be approximately HKD 100,000, which represents, around 0.006% of the Net Asset Value of the Sub-Funds as of 3 June 2025, will be borne by the Sub-Funds equally.

C. Amendments to the Offering Documents

The Explanatory Memorandum of the Fund will be amended to reflect the above changes, and other consequential, information or general updates.

D. Implication on Unitholders

The changes set out in Section A above will not result in any material change to the features and risk profiles of the Fund and Sub-Funds, and will not materially prejudice the existing Unitholders’ rights or interests. Save as disclosed above, there will be no change in the operation and/or manner in which the Fund and the Sub-Funds are being managed.

Except for the introduction of the anti-dilution pricing adjustment (swing pricing) as set out in Section A above, there will be no change in the fee level/cost of managing the Fund and the Sub-Funds following the implementation of the above changes.

If, as a consequence of the changes set out in Section A above, Unitholders do not wish to continue with their investments in the relevant Sub-Fund, they may redeem their Units in the relevant Sub-Fund free of charge¹ during the waiver period between 6 June 2025 and the last Dealing Day before the Effective Date, i.e. 4 July 2025 (“**Waiver Period**”), in accordance with the procedures set out in the Explanatory Memorandum. For the avoidance of doubt, only Class I units of Haitong Global RMB Fixed Income Fund will charge a redemption charge of 0.15% if the redemption takes place within 6 months of the issue of the relevant units and such redemption charge will be waived during the Waiver Period. No redemption charge is payable for the redemption of other classes of units of Haitong Global RMB Fixed Income Fund and the units in Haitong HK Dollar Money Market Fund and Haitong US Dollar Money Market Fund.

E. Availability of documents

Copies of the Explanatory Memorandum and the product key facts statements of the Sub-Funds, as well as the Trust Deed (together with any supplemental deeds) are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

¹ Please note that although we will not impose any charges in respect of your redemption/switching instructions, your bank, distributor or financial adviser may charge you redemption/switching and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser should you have any questions.

The Explanatory Memorandum and the product key facts statement of the Sub-Funds are also available online at <http://www.htisec.com/asm>². This website has not been reviewed or authorised by the SFC. The updated Explanatory Memorandum reflecting the changes mentioned in Section A above will be available on or after the Effective Date.

F. Enquiries

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Funds

² This website has not been reviewed by the SFC.